

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**



In re:

:

**Chapter 11**

**LEHMAN BROTHERS HOLDINGS, INC., et al.,**

:

**Case No.: 08-13555 (JMP)**

Debtors.

:

**(Jointly Administered)**

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE, by Banco Bilbao Vizcaya Argentaria, S.A. (the "Transferor"), against Lehman Brothers Holdings Inc., in the amount of \$16,805,402.25, which has been designated as Claim No. 49909 (the "Claim"). Transferee (as that term is defined below) hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. Rule 3001(e)(2), of the transfer, other than for security, of a ratable portion of the Claim, in the amount of \$212,865.87 (the "Transferred Portion"). For the avoidance of doubt, Transferor is retaining \$ 10,586,529.268 of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

**Name of Transferee:**

Trucha Inversiones SICAV, S.A

**Name of Transferor:**

Banco Bilbao Vizcaya Argentaria, S.A.

**Names and Addresses where notices  
to Transferee should be sent:**

Attn BNP PARIBAS GESTION DE  
INVERSIONES, S.G.I.I.C., S.A.

**Direction:**

Paseo de Gracia, 56

5<sup>th</sup> Floor

Barcelona 08007

Spain

Attn: Mónica Bugallo

**Name and Address where notices  
to Transferor should be sent:**

Paseo de la Castellana 81

12th Floor

Madrid 28033

Spain

Attn.: Almudena Bañón

With a copy to:

Hermanos Bécquer 3,

Madrid 28000

Spain

Attn: Manuel Méndez

With a copy to:

Cleary Gottlieb Steen & Hamilton LLP

12, rue de Tilsitt

75008 Paris

France

Attn.: Andrew A. Bernstein, Esq.

**Name and Address where  
Transferee payments should be sent:**

**Trucha Inversiones SICAV, S.A.**  
(BNP PARIBAS GESTION DE  
INVERSIONES, S.G.I.I.C., S.A  
**Clearstream account: 15378)**

BNP PARIBAS SECURITIES  
SERVICES  
Calle Ribera del Loira,28  
Madrid, 28000  
Spain

Dated: 28th October 2013

BNP PARIBAS GESTION DE  
INVERSIONES, S.G.I.I.C., S.A.  
**(TRUCHA INVERSIONES SICAV  
S.A)**

By: Manuel Méndez

Exhibit A

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York


**BANCO BILBAO VIZCAYA ARGENTARIA, S.A.**, a *sociedad anónima* incorporated under Spanish law, with offices located to these effects at Paseo de la Castellana 81 planta 12 ("Transferor"), does hereby certify that it has unconditionally and irrevocably assigned to BNP PARIBAS GESTION DE INVERSIONES, S.G.I.I.C., S.A. (**TRUCHA INVERSIONES SICAV. S.A.**), its successors and assigns, with offices located at Hermanos Bécquer 3, Madrid 28000 Spain ("Transferee"), a ratable portion in an amount equal to \$212,865.87 (the "Transferred Portion") of the right, title and interest in and to the claims of Transferor against **LEHMAN BROTHERS HOLDINGS INC.** docketed as Claim No. 49909 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Transferor is retaining \$10,586,529.268 of the Claim.

Transferor hereby waives any objection to the transfer of the Transferred Portion to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law and notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Transferred Portion and recognizing the Transferee as the sole owner and holder of the Transferred Portion.


You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of Transferred Portion to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed Evidence of Partial Transfer of Claim by its duly authorized representatives representative dated 28th October, 2013.

**BANCO BILBAO VIZCAYA ARGENTARIA, S.A.**

By:   
Name: DUM-DEMS BORDO  
Title: LEGAL ADVISOR

**BNP PARIBAS GESTION DE INVERSIONES, S.G.I.I.C., S.A.**

By:   
Name: Manuel Méndez  
Title: